Certified Financial Counselor School Part II: Money Management Concepts & Skills

December 6-10, 2009 ● St. Pete Beach, FL

<table>
<tr><th>Sunday 12/6/09</th><th>Monday 12/7/09</th><th>Tuesday 12/8/09</th><th>Wednesday 12/9/09</th><th>Thursday 12/10/09</th></tr>
<tr><td rowspan="3">Hotel check in after 3:00 p.m.

4:30-5:00 p.m.
Registration

5:00-6:00 p.m.
Networking Hour</td><td>8:30-12:15 p.m.
Controlling Living Expenses
Kathryn Greiner</td><td>8:30-10:15 a.m.
How Taxes Affect Income & Decisions
Ken King

10:30-11:30 a.m.
Investment Basics
Ken King</td><td>8:00-9:00 a.m.
Money Related Values & Beliefs
Connie Kilmark

9:00-11:00 a.m
Education Planning & Savings
Connie Kilmark

11:00-11:30 a.m.
Study Time
Optional</td><td>8:30-11:30 a.m.
Money Conflicts
Connie Kilmark</td></tr>
<tr><td>12:15-1:15 p.m.
Networking Lunch Provided</td><td colspan="3">11:30-1:00 p.m.
Lunch on Your Own</td></tr>
<tr><td>1:15-3:45 p.m.
Understanding Consumer Credit
Ken King

3:45-4:15 p.m.
Study Time
Optional

4:15 p.m.
Testing
Optional</td><td>1:00-3:30 p.m.
The Basics of Insurance
Ken King

3:30-4:00 p.m.
Study Time
Optional

4:00 p.m.
Testing
Optional</td><td>1:00-3:00 p.m.
Consumer Fraud
Jim Rechel

3:00-3:30 p.m.
Study Time
Optional

3:30 p.m.
Testing
Optional</td><td>1:00-3:00 p.m.
Dealing with Members Who Have Addictions
Connie Kilmark

3:15-4:15 p.m.
Retirement Planning
Connie Kilmark

4:15-4:45 p.m.
Study Time
Optional

4:45-5:45 p.m.
Testing
Optional

Have a safe trip home!</td></tr>
<tr><td colspan="5">Evenings Free</td></tr>
</table>

Schedule subject to change. *Revised 10/08/08*

For more information about the program, e-mail training@cuna.coop or call 800-356-9655, ext. 4249.

To register, visit **training.cuna.org** and select *Schools & Conferences*.

CUNA
Credit Union National Association
Professional Development