

# CUNA Financial Management School: Part I Schedule

**August 16-21, 2009  
Boston, MA**

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday
1:00-2:00 p.m. <i>Registration</i>	8:00-8:30 a.m. <i>Welcome &amp; Orientation</i>	8:00-9:30 a.m. <b>Simulation Case: Team Meetings &amp; Computer Lab</b>	8:30-11:30 a.m. <b>Investment Policy</b>	8:00-9:45 a.m. <b>Pricing Loans &amp; Deposits</b>	8:00-11:00 a.m. <b>Simulation Case: Analyze Results &amp; Team Presentations</b>
2:00-4:00 p.m. <b>Computer Simulation Case Study: Introduction</b>	8:30 a.m.-Noon <b>Introduction to Asset-Liability Management</b>	9:45-11:30 a.m. <b>Ratio Analysis</b>		10:00-11:30 a.m. <b>Budgeting</b>	11:00-11:15 a.m. <b>Wrap-Up</b>
4:00-5:30 p.m. <i>Networking Reception</i>	Noon-1:00 p.m. <i>Networking Lunch Provided</i>	11:30 a.m.-1:00 p.m. <i>Lunch on Your Own</i>			
	1:00-5:00 p.m. <b>Simulation Case: Overview, Team Assignments &amp; Computer Lab</b>	1:00-2:45 p.m. <b>Ratio Analysis (continued)</b>  3:00-5:30 p.m. <b>Simulation Case: Team Meetings, Computer Lab &amp; Submit Decision 1</b>	1:00-3:00 p.m. <b>What Drives Cost Accounting</b>  3:15-5:00 p.m. <b>Simulation Case: Team Meetings, Computer Lab &amp; Submit Decision 2</b>	1:00-2:45 p.m. <b>Budgeting (continued)</b>  3:00-4:30 p.m. <b>Simulation Case: Final Review</b>	
<i>Evenings Free</i>					

*\*Schedule is subject to change.*

## FOR MORE INFORMATION

Visit [training.cuna.org](http://training.cuna.org) and choose *Schools & Conferences*.

### PROGRAM CONTENT:

E-MAIL: [training@cuna.coop](mailto:training@cuna.coop)

CALL: 800-356-9655, ext. 4249

### REGISTRATION INFORMATION:

E-MAIL: [reginfo@cuna.coop](mailto:reginfo@cuna.coop)

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