

CUNA Volunteer Institute – Puerto Vallarta, Mexico

January 5-9, 2008

Saturday 1/5	Sunday 1/6	Monday 1/7	Tuesday 1/8	Wednesday 1/9
<p>9:00-9:30 a.m. <i>Registration for Pre-Conference Workshop</i></p> <p>9:30 a.m.-3:00 p.m. Pre-Conference Workshop: Compliance Fundamentals for Your Board Robert Rutkowski</p> <p>4:00-5:30 p.m. <i>Conference Registration</i></p>	<p>8:15-8:30 a.m. <i>Welcome & Opening Remarks</i></p> <p>8:30-10:00 a.m. Staying Excited About Life: Longevity and the Secret of Shangri-La David Miln Smith</p> <p>10:00 a.m.-5:00 p.m. Vallarta Adventure Tour <i>(Participants & Registered Guests)</i></p> <p>6:00 p.m. – 8:00 p.m. <i>Opening Reception</i></p>	<p>8:30-10:00 a.m. Take a Risk, Reap the Rewards David Miln Smith</p> <p>10:15-11:45 a.m. BREAKOUT SESSIONS (Choose one)</p> <p>A. BSA Essentials for the Board Robert Rutkowski</p> <p>B. Strategy Development: The Evolving Role of the Board George Towle</p>	<p>8:30-11:30 a.m. The Policy Governance® Model Miriam Carver</p>	<p>8:30-10:00 a.m. A. Evaluating CEOs and the HR angle for directors Karen Saul</p> <p>B. Top 100 CUs in Business Lending Rory Rowland</p> <p>10:30 a.m. – Noon How to Speak with One Voice & Lead with One Vision Rory Rowland</p>
		<p>11:45-12:45 p.m. <i>Networking Lunch Provided</i></p>	<p>11:30 a.m.-12:30 p.m. <i>Networking Lunch Provided</i></p>	<p>HAVE A SAFE TRIP HOME!</p>
		<p>12:45-2:15 p.m. Roundtable Discussions</p> <p style="text-align: center;">Finish-Early Day</p>	<p>12:30 p.m. -1:45 pm BREAKOUT SESSIONS (Choose one)</p> <p>A. Market Trends Affecting Credit Unions and their Members George Towle</p> <p>B. HR 101—The Directors’ Role When Complaints are Filed Against Senior Management Karen Saul</p> <p>2:00 p.m. – 3:30 p.m. BREAKOUT SESSIONS (Choose one)</p> <p>A. Carver Model & CU Practice Miriam Caver</p> <p>B. Panel Discussion: Associate Director Programs—Advantages and Disadvantages</p>	

Schedule subject to change

Revised 11/13/07

FOR MORE INFORMATION

Visit training.cuna.org and enter **VLIMX08** in the Event Finder.

PROGRAM CONTENT:

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CALL: 800-356-9655, ext. 4249

REGISTRATION INFORMATION:

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